

E-Filed On October 17, 2006

GORDON & SILVER, LTD.
 GERALD M. GORDON, ESQ.
 Nevada Bar No. 229
 E-mail: gmg@gordonsilver.com
 GREGORY E. GARMAN, ESQ.
 Nevada Bar No. 6654
 E-mail: geg@gordonsilver.com
 3960 Howard Hughes Pkwy., 9th Floor
 Las Vegas, Nevada 89169
 Telephone (702) 796-5555
 Facsimile (702) 369-2666
 Attorneys for the Official Committee of Holders of Executory Contract
 Rights through USA Commercial Mortgage Company
 ("Official Committee of Direct Lenders")

**UNITED STATES BANKRUPTCY COURT
 FOR THE DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case Nos.:
 BK-S-06-10725-LBR
 BK-S-06-10726-LBR
 BK-S-06-10727-LBR
 BK-S-06-10728-LBR
 BK-S-06-10729-LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

JOINTLY ADMINISTERED
 Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:
☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

**NOTICE OF ENTRY OF
 ORDER APPROVING FIRST
 INTERIM APPLICATION OF
 GORDON & SILVER, LTD. AS
 COUNSEL FOR OFFICIAL
 COMMITTEE OF HOLDERS
 OF EXECUTORY CONTRACT
 RIGHTS THROUGH USA
 COMMERCIAL MORTGAGE
 COMPANY FOR
 ALLOWANCE AND PAYMENT
 OF FEES AND EXPENSES FOR
 THE PERIOD FROM MAY 2,
 2006 THROUGH JULY 31, 2006
 (AFFECTS USA
 COMMERCIAL MORTGAGE
 COMPANY)**

Date: September 28, 2006
 Time: 9:30 a.m.

1 PLEASE TAKE NOTICE that an Order Approving First Interim Application of Gordon
2 & Silver, Ltd. as Counsel for Official Committee of Holders of Executory Contract Rights
3 Through USA Commercial Mortgage Company for Allowance and Payment of Fees and
4 Expenses for the Period from May 23, 2006 through July 31, 2006 (Affects USA Commercial
5 Mortgage Company), a copy of which is attached hereto, was entered in the above-captioned
6 matter on the 16th day of October, 2006.

7 DATED this 17th day of October, 2006.

8 GORDON & SILVER, LTD.

9
10 By: 

11 GERALD M. GORDON, ESQ.
12 GREGORY E. GARMAN, ESQ.
13 3960 Howard Hughes Pkwy., 9th Floor
14 Las Vegas, Nevada 89169
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Entered on Docket
October 16, 2006

Hon. Linda B. Riegle
United States Bankruptcy Judge

GORDON & SILVER, LTD.
GERALD M. GORDON, ESQ.
Nevada Bar No. 229
E-mail: gmg@gordonsilver.com
GREGORY E. GARMAN, ESQ.
Nevada Bar No. 6654
E-mail: geg@gordonsilver.com
3960 Howard Hughes Pkwy., 9th Floor
Las Vegas, Nevada 89169
Telephone (702) 796-5555
Facsimile (702) 369-2666
Attorneys for the Official Committee of Holders of Executory
Contract Rights through USA Commercial Mortgage Company

UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF NEVADA

In re:
USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

In re:
USA SECURITIES, LLC,

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Case Nos.:
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Date: September 28, 2006
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Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

ORDER APPROVING FIRST INTERIM APPLICATION OF GORDON & SILVER, LTD. AS COUNSEL FOR OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS THROUGH USA COMMERCIAL MORTGAGE COMPANY FOR ALLOWANCE AND PAYMENT OF FEES AND EXPENSES FOR THE PERIOD FROM MAY 23, 2006 THROUGH JULY 31, 2006 (AFFECTS USA COMMERCIAL MORTGAGE COMPANY)

The Court having considered the First Interim Application of Gordon & Silver, Ltd. as Counsel for the Official Committee of Holders of Executory Contract Rights through USA Commercial Mortgage Company for Allowance and Payment of Fees and Expenses for the Period from May 23, 2006 through July 31, 2006 (the "Application") filed by Gordon & Silver, Ltd. (the "Applicant"); having reviewed the pleadings, papers and records on file in this matter; having considered the arguments of counsel, and good cause appearing, the Court finds:

- (i) it has jurisdiction over the matters raised in the Application pursuant to 28 U.S.C. §§ 157 and 1334;
- (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2);
- (iii) notice of the Application was appropriate under the circumstances;
- (iv) all objections to the Application have been considered and either overruled or otherwise resolved; and
- (v) upon the record herein after due deliberation thereon, it appearing that good and sufficient cause exists for the granting of the relief as set forth herein,

IT IS HEREBY ORDERED that:

1. The Application is granted as set forth below subject to the Court's Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of

1 Expenses of Professionals entered August 29, 2006 [Docket No. 1202] and as reflected in the
2 record of hearing.

3 2. Applicant is hereby allowed \$257,736.00 as interim compensation for
4 services rendered for the period May 23, 2006 through July 31, 2006 (the "First Interim Period").

5 3. Applicant is hereby allowed interim reimbursement of costs in the sum of
6 \$ 1,963.63 for the first Interim Period.

7 4. USA Commercial Mortgage Company is here authorized and directed to
8 pay forthwith to Applicant the unpaid balance of Applicant's allowed interim fees and expenses
9 for the First Interim Period.

10 SUBMITTED BY:

11 GORDON & SILVER, LTD.

12 By:

13  GERALD M. GORDON, ESQ.

14 GREGORY R. GARMAN, ESQ.

15 Attorneys for the Official Committee of Holders of Executory
Contract Rights through USA Commercial Mortgage Company

16 **APPROVED/DISAPPROVED:**

17 Office of the United States Trustee

18 By: 

19 August B. Landis

20 600 Las Vegas Blvd., So., #430
Las Vegas, NV 89101

21 Counsel for the United States Trustee